IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	Chapter 11
MINING PROJECT WIND DOWN HOLDINGS,) INC. (f/k/a Compute North Holdings, Inc.), et al., 1	Case No. 22-90273 (MI)
Debtors.	(Jointly Administered)

UNITED STATES TRUSTEE'S WITNESS AND EXHIBIT LIST FOR FEBRUARY 16, 2023 HEARING

Kevin M. Epstein, the United States Trustee for Region 7 (the "<u>U.S. Trustee</u>") files this Witness and Exhibit List for the hearing scheduled for February 16, 2023 at 1:30 p.m., Central Time (or as such hearing may be continued or rescheduled, the "<u>Hearing</u>").

WITNESSES

The U.S. Trustee may examine:

1. Any witnesses called or designated by the above-captioned Debtors (collectively, the "Debtors") or any other party; and

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

2. Any witness necessary to rebut testimony of a witness called or designated by the Debtors or any other party.

EXHIBITS

The U.S. Trustee may offer into evidence any one or more of the following exhibits at the Hearing:

Ex.	Description	Offered	Objection	Admitted/	Disposition
#				Not	
				Admitted	
1	All exhibits presented or designated by				
	any other parties for the hearing				
2	All rebuttal exhibits				

The U.S. Trustee reserves the right to supplement or amend this Witness and Exhibit List at any time prior to the Hearing.

Date: February 14, 2023 Respectfully submitted,

KEVIN M. EPSTEIN UNITED STATES TRUSTEE

By: /s/Jayson B. Ruff
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CERTIFICATE OF SERVICE

I hereby certify that on February 14, 2023, I caused a true and correct copy of the foregoing UNITED STATES TRUSTEE'S WITNESS AND EXHIBIT LIST FOR FEBRUARY 16, 2023 HEARING to be served upon all parties receiving electronic notice via ECF.

/s/ Jayson B. Ruff Jayson B. Ruff